

# REUNION WEEKEND May 18-20, 2018







# 50th Reunion Gift Committee



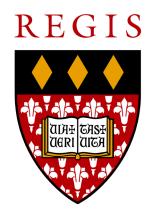
Marcia Carey Walsh, Chair Mary Beth Govoni Cormier Nancy Brine Fredrickson Judy Murphy Lauch Barbara Murphy



# **CONNECT WITH US**



# CLASS OF 1968 WEBSITE alumni.regiscollege.edu/1968





## REUNION GIVING GOALS

- Prior 50th reunion classes have raised over a million dollars!
- The class of 1968 goals are: Raise \$1,000,000 by June 30, 2018 At least 85% of classmates make a gift
- Over \$471,000 has already been raised as of November!
- 100% of Gift Committee members made a commitment

### REGIS



All gifts made by June 30 count toward our reunion class gift and Now We Fly: The Campaign for Regis.



## WHY GIVE TO REGIS?

#### Consider Regis one of your TOP 3 philanthropic priorities.

- Give back in gratitude for the impact Regis had on your life
- Reflect on your affection for classmates, faculty, the university and its mission, and the charism of the CSJs
- Support hardworking and talented current students
- Display your loyalty and pride in Regis

1,118
hours of community service done by students last year

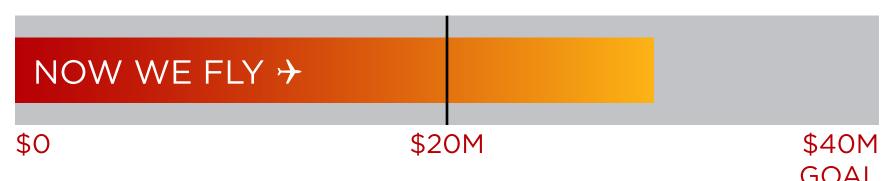


## WHY MAKE A GIFT TO REGIS NOW?

It's an exciting time in Regis history: our class can have a significant impact on *Now We Fly: The Campaign for Regis*, a \$40 million comprehensive campaign currently at \$28 million.

- ★ Let It Shine gala recently raised \$1 million. Let's add another million from the Class of 1968!
- Our 50th Reunion is our most significant reunion milestone
- It's the perfect time to give to the institution that helped make us who we are

#### **CAMPAIGN PROGRESS**



# WAYS TO MAKE YOUR GIFT

#### All options count towards our class goal!

- Name Regis in your will (or another planned gift; see below)
- Name Regis as a beneficiary
- Directly contribute Required Minimum Distribution funds
- Make an outright gift



#### CATHERINE BURKE SOCIETY

The Burke Society celebrates alumni and friends who make planned gifts to the university, and eligible planned gifts made by June 30 will count toward our Class of 1968 reunion gift.

EXAMPLES → Charitable Bequest (Regis in will)
Charitable Gift Annuity
Charitable Trust

Life Insurance Beneficiary

# CATHERINE BURKE SOCIETY NAMING REGIS IN YOUR WILL

#### It's a simple process!

- You can designate a percent (of estimated assets at this time) or a flat amount
- ★ If you don't have a will, it's a good time to create one!
- If you need to change your will, many lawyers don't charge for the change
- \* Consider "tithing," giving 10% of your assets to charity, with Regis being the recipient (suggest equal to or greater
  - than what your spouse's college receives)
- Send Regis the page in your will or trust that names Regis and the conditions

**LEARN MORE** 

# CATHERINE BURKE SOCIETY NAMING REGIS AS A BENEFICIARY

This method of giving has no impact on your current lifestyle! You can designate a percentage or make Regis the primary beneficiary of the following:

- ★ Life insurance policies
- ★ Annuities
- Bank accounts
- ★ IRA/401Ks

96%

are employed or in graduate school within six months of graduation



## CONTRIBUTE RMD FUNDS TO REGIS

#### This option can provide you great tax savings!

- ★ Those age 70 ½ and older must withdraw specific Required Minimum Distributions (RMDs) annually from retirement funds: IRAs, 401(k)s, 403(b)s
- Currently, the IRS does not tax RMDs donated directly to institutions like Regis
- Take advantage of the tax relief and support Regis at the same time
- ★ Tax savings might help with 2017 tax filing, so consider this option before December 31, 2017.





# MAKE AN OUTRIGHT GIFT

- ★ Gifts can be cash, credit card, securities, or stocks
- ★ Four-year credit card pledges for Now We Fly will count in their entirety for our reunion class gift
  - EXAMPLE: If you make a four-year pledge of \$1,000/year, the full amount of \$4,000 will count toward our class total
  - EXAMPLE: If you make a four-year pledge of \$250/year, the full amount of \$1,000 will count toward our class total
- Take advantage of matching gifts if possible
- Every gift regardless of amount adds to our 85% participation goal



## WHERE TO MAKE YOUR GIFT

#### Unrestricted gifts are applied to Regis' top priorities.

- Scholarships
- Retain and attract the best faculty
- Academics, athletics, student life, campus improvements, merit-based aid
- ★ Funds are allocated to where it's needed most to ensure that students enjoy the same positive experience that we did

#### Restricted gifts can be earmarked for a particular intention.

#### **EXAMPLE:**

Pat Grosz Korzendorfer Scholarship Fund (established by Pat's family)

OVER
90%
of undergrads
receive scholarship
or financial aid

**LEARN MORE** 

# CLICK HERE TO COMPLETE THE CLASS OF 1968 PLEDGE & GIFT FORM BY FEBRUARY 28!

For more information about reunion giving or to get involved in planning, please contact Institutional Advancement:

Amy V. Carney, Director of the Regis Fund amy.carney@regiscollege.edu | 781.768.7238

Christina Duggan, Director of Alumni and Donor Relations christina.duggan@regiscollege.edu | 781.768.7228

# THANK YOU! WE HOPE TO SEE YOU AT REUNION WEEKEND IN MAY 2018!

# CLICK ON A CIRCLE TO LEARN MORE

CATHERINE BURKE SOCIETY NOW WE FLY VIDEO

CLASS '68 PLEDGE FORM

REGIS NEWS VIRTUAL TOUR OF REGIS

REGIS VIDEO